

Online ID Record Checklist

Use this checklist to create a detailed list of your internet accounts. Then, enter those accounts into your own formatted Online ID Record document.

- Social media** (Facebook, Twitter, Instagram, etc.)
- Banking and financial services** (banks, brokerages, insurers, etc.)
- Online shopping** (Amazon, Costco, Steam, etc.)
- Online entertainment services** (Netflix, Spotify, NFL Live, etc.)
- App stores for mobile devices** (Apple App Store, Google Play, etc.)
- Webmail services** (Gmail, Yahoo Mail, Outlook.com, etc.)
- Cloud storage services** (Dropbox, IDrive, SugarSync, etc.)
- Government websites** (municipal, state, and federal services)
- Employment and job search sites** (Monster, Indeed.com, Dice.com, etc.)
- Online payment services** (PayPal, Google Wallet, etc.)

To get the best use from your Online ID Record:

- Save your record as an electronic document in an online safe deposit box.
- Let your executor and your family members know about your Online ID Record document.
- Configure your online safe deposit box so your executor can access its contents in the event of your death.
- Keep your record up-to-date with any new internet accounts you create, any new credit cards you use online, and any new or changed usernames and passwords.

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